# Special Zoning Districts

Floating Zones

Overlay Zones

Planned Developments

Village Districts







# Overview of Special Development Zones

- Definitions
- Legal Basis for Special Development Zones
- Floating Zones
- Planned Developments
- Overlay Zones
- Village Districts
- Summary: Special Development Zone Applications

#### **Definitions**

Floating Zone: A zoning district that does not apply to any specific property until an application is made to apply the new district to an eligible parcel. Parcel eligibility is identified in the district text with specific tethering factors determining what parcels meet the landing criteria.

**Tethering**: Eligibility factors that determine where a floating zone can land. Examples include access to arterial highways, sewer and water service, minimum parcel size & consistent with Plan of Conservation and Development.

#### **Definitions**

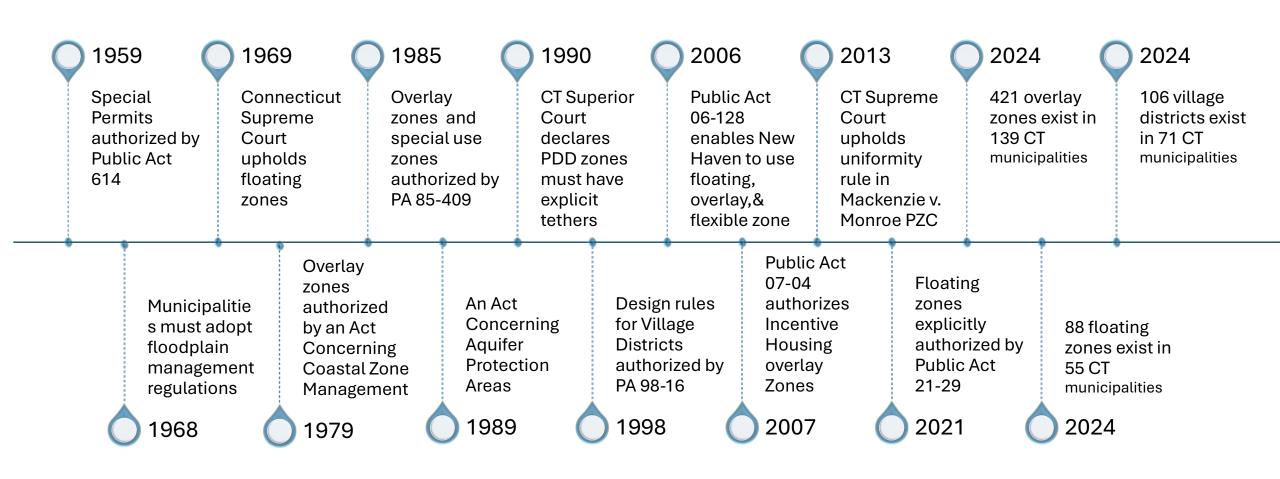
Overlay Zoning: A zone in which a common set of standards is applied to a designated area that may apply to one of more zoning districts and impose additional or alternative regulations than required by the underlying districts.

Planned Development Zones: A zone created within an existing district comprised of a large parcel of land that could not be developed through an existing or new zoning district and is under single ownership. The PD may include uses, regulations, and other requirements that vary from traditional zoning districts.

### **Definitions**

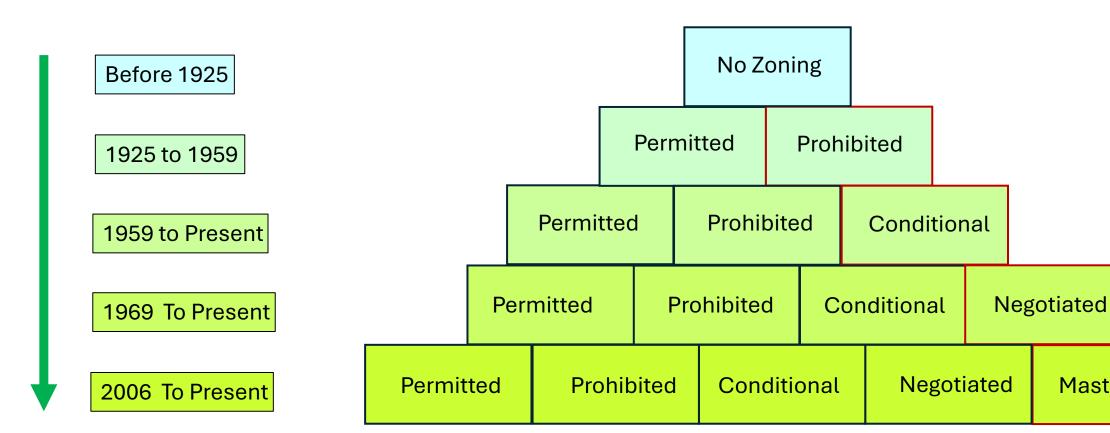
• Village Districts: A district established under Connecticut General Statutes Section 8-2J that enables zoning commissions to require 1) landscaping guidelines, 2) seven building and village compatibility standards, 3) maintenance of public views, and 4) architectural review procedures for designated areas of a community. A village district may be established as a new zoning district or be an overlay zone to one or more existing underlying zoning districts.

# Connecticut Case Law & Laws Bearing on Special Development Zones

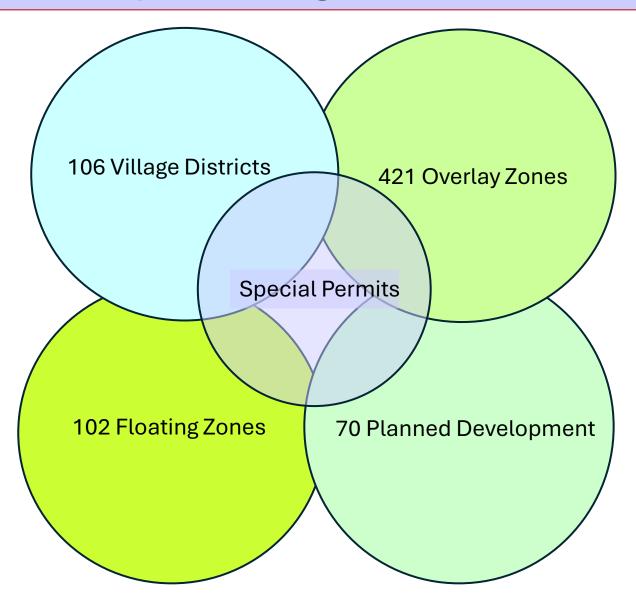


# A Short History of the Evolution of Special Development Practices in Connecticut

Master Plan



#### Five Special Development Regulations: What's in Common?



# All Five – Overcome the Uniformity Rule

- Section 8-2 a (2) All zoning regulations shall be uniform for each class or kind of buildings, structures or use of land throughout each district, but the regulations in one district may differ from those in another district.
- Section 8-2 a (3) Such zoning regulations may provide that certain classes or kinds of buildings, structures or use of land are permitted only after obtaining a special permit or special exception from a zoning commission, planning commission, combined planning and zoning commission or zoning board of appeals, whichever commission or board the regulations may, notwithstanding any special act to the contrary, designate, subject to standards set forth in the regulations and to conditions necessary to protect the public health, safety, convenience and property values.

## Zoning Has Evolved: Reflects Need for Flexibility

#### Shift in Focus over 75 years:

- Urban Scale v. Individual Building Approvals
- Master Planning for Complex Developments
- Integrated Neighborhood Scale Development
- Transportation Management
- Mixed Use Development
- Environmental Protection





Floating Zones

## The Purpose of Floating Zones

- To create flexibility balanced by control in the development of land relying on legislative authority to create customized development.
  - **Tethering**: applied anywhere based on specific standards
  - Mixed use: Alternative to Euclidean zoning
  - Diversity of Uses: Development options include;

Representative Examples of Commonly Used Floating Zones in Connecticut			
Housing and Recreation	Planned Residential Development		
Transit Oriented Development	Planned Industrial Development		
Main Street Design	Planned Development District		
Assisted Living Facilities	Planned Recreational Development		
Housing Opportunity Zones	Waterfront Redevelopment District		
Hospital Complex Design	Highway Interchange Zone		

# Activating Floating Zones: 2 Steps

# Create Floating Zone

- Tethering Rules
- Design Rules

#### Map Floating Zone

- Qualify Parcel
- Special Permit



#### **Hard Tethers:**

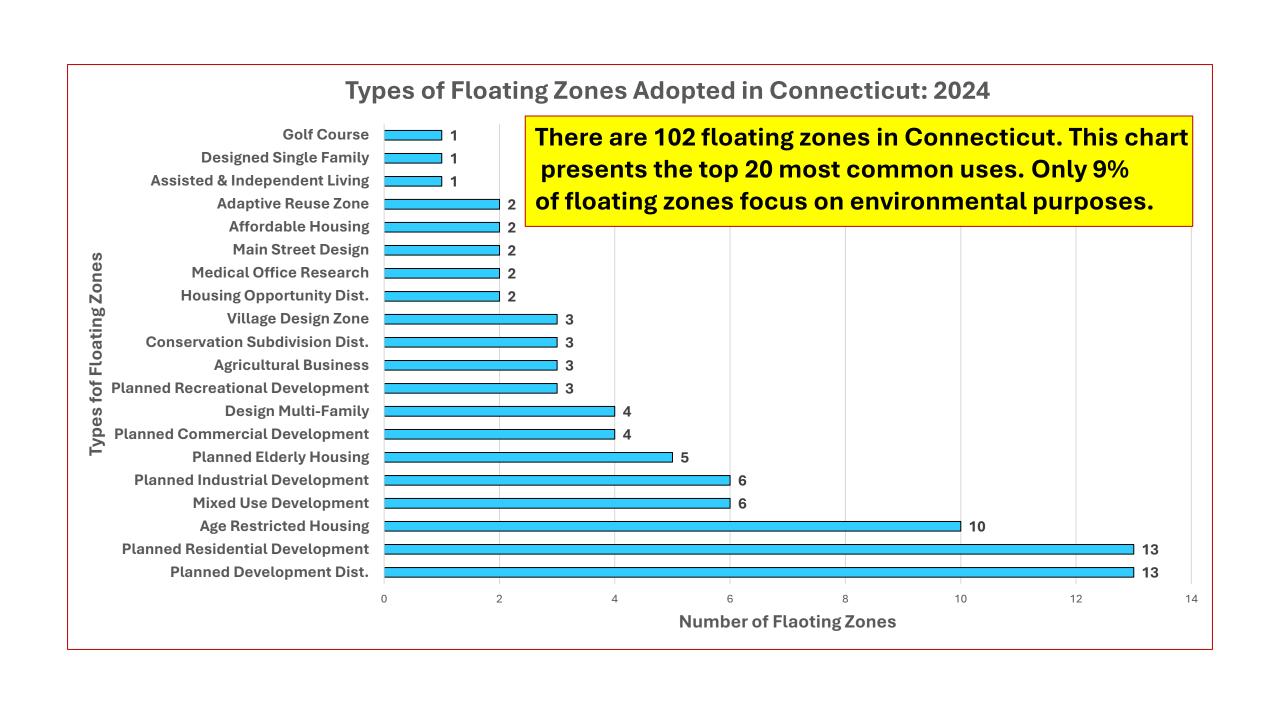
Ex. Links to arterial roads, tied to specific zones, minimum parcel size

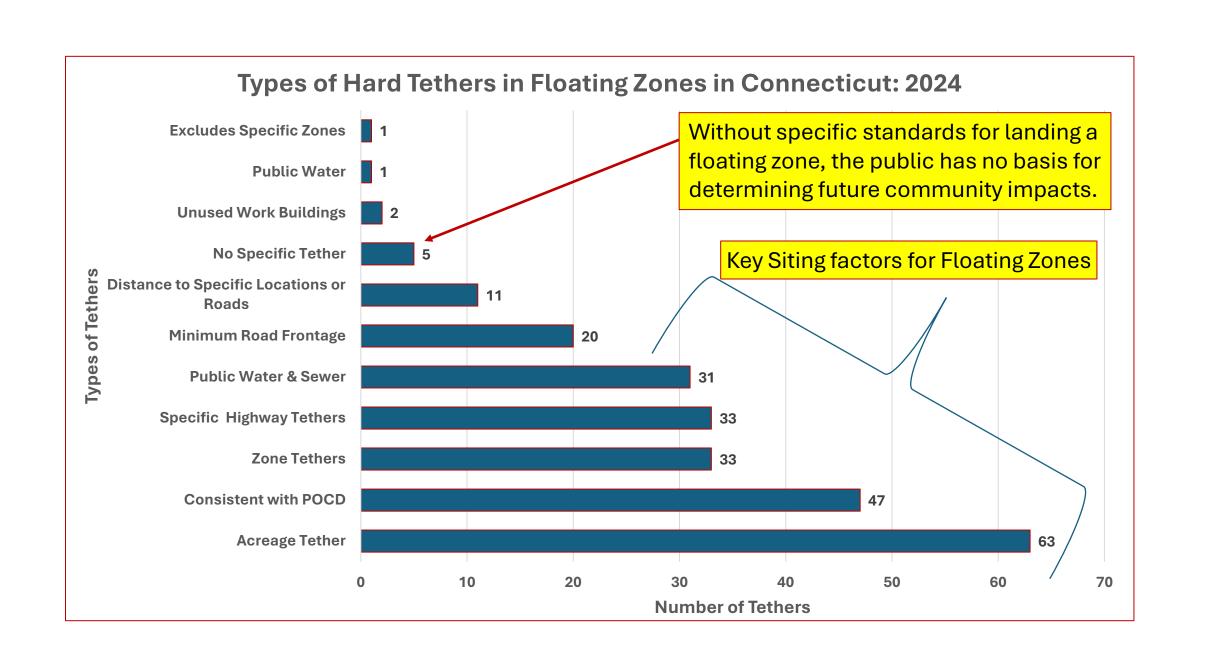
Benefits: Provides explicit landing standards for floating zones

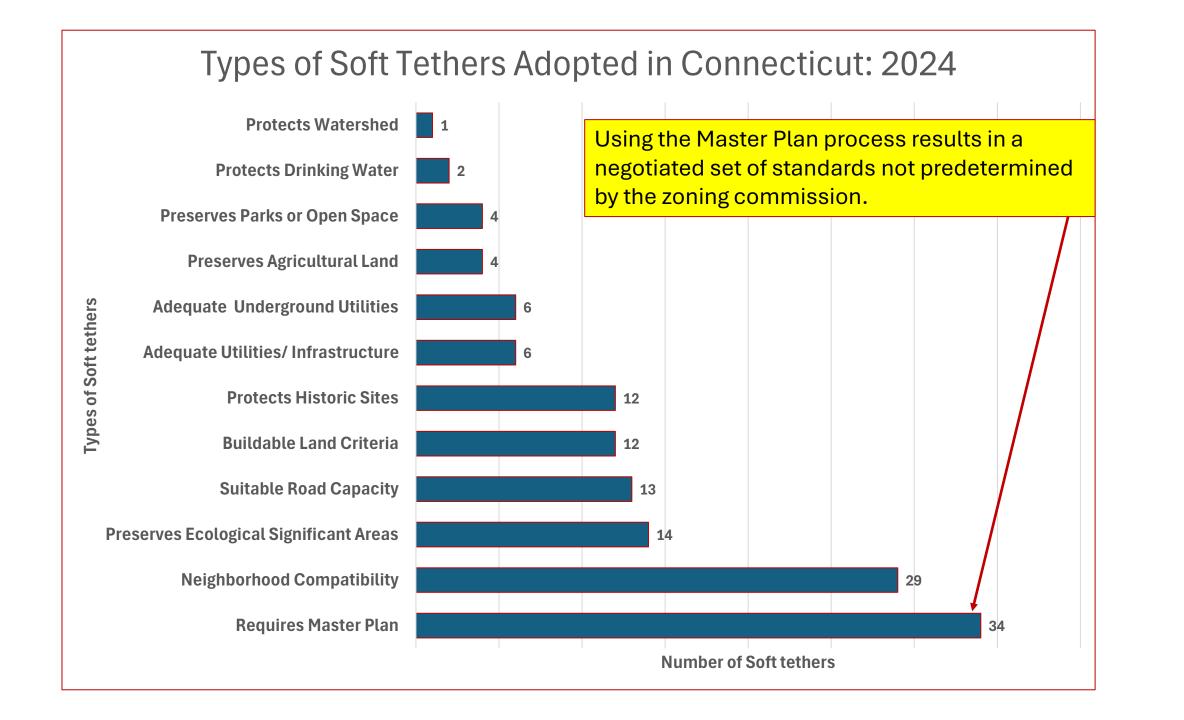
#### **Soft Tethers:**

Ex. Links to broad policy objectives such as neighborhood compatibility, historic preservation

**Benefits**: Provides wide discretion for landing floating zones







# Floating Zones: Strengths v. Weaknesses

#	Strengths	Weaknesses
1	Design Flexibility	Conflicts with Public Expectations
2	Greater Legislative Discretion	Less Accountable to the Public
3	Parcel Level Performance Standards	May affect abutter's property value
4	Limited Public Involvement	Limited Public Involvement
5	Customized Development Plans	Lack of Uniformity with Underlying Zones
6	Abutter Notices not Triggered in Float State	Landing Factors are Opaque to Public
7	One Parcel Can Qualify for Landing Sites	Poses Danger of Contract Zoning
8	Can be Created on lots as small as 2 acres	Floating zone often benefits single landowner
9	Anticipates Future Development	Market Forces are Unpredictable

#### Wide Range of Geographic Applications for Floating Zones

Designated Streets,
Parcel Sizes or Access
Factors

• **Examples:** Elderly Housing, Planned Commercial, Mixed-Use Development

**Intra-District Zones** 

• **Examples:** Village Districts, Main Street Design

**Multi-District Zones** 

 Examples: Planned Residential Development

# Floating Zones are Litigation Resistant

 "The discretion of a legislative body because of its constituted role as formulator of public policy, is much broader than that of an administrative board, which serves a quasi-judicial function. This legislative discretion is wide and liberal and must not be disturbed by the courts unless the party aggrieved by that decision establishes that the commission acted arbitrarily or illegally..."

Connecticut Supreme Court 220 Conn. 527, 543-44, 600 A.2d 757 (1991)

## Authority for Floating Zones



Public Act 21-29, An Act Concerning the Zoning Enabling Act

Authorized use of floating zones



Connecticut Supreme Court Upheld Validity of Floating Zones

Sheridan v. Stamford Planning Board (1969)



Connecticut Supreme Court holds floating zones not for one property

River Bend v Simsbury Zoning Commission (2004)



#### Planned Development Districts (PDD)

#### **Like Floating Zones:**

 PDDs provide flexible design & development options.

#### Unlike Floating Zones:

 PDDs can be created without tethers

## One Step Activation Process:

 PDDs are created and mapped in a one step process like any Euclidean zone.

#### **Once Established:**

 PDDs are generally managed by special permit & site plan review processes

# Options for PDD Development

#### Planned Developments can be created three ways:

#### 1. Special Permit Approval Process

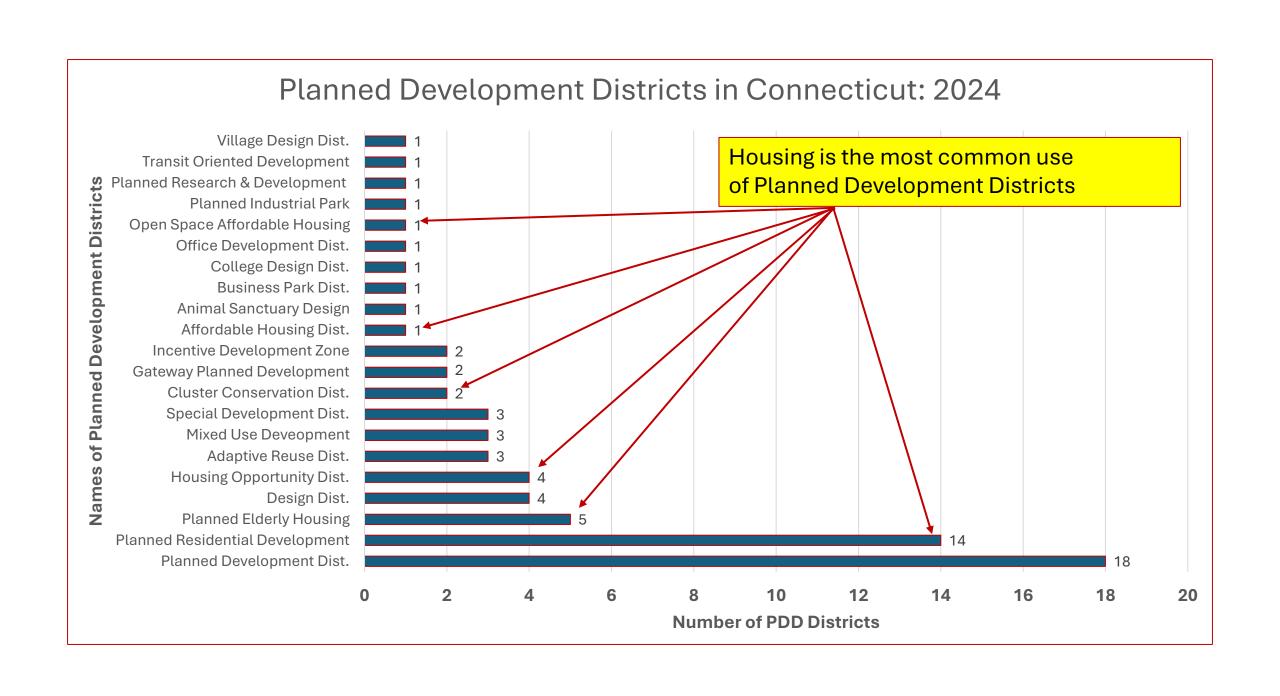
 Administrative approval based on consistency with special permit standards

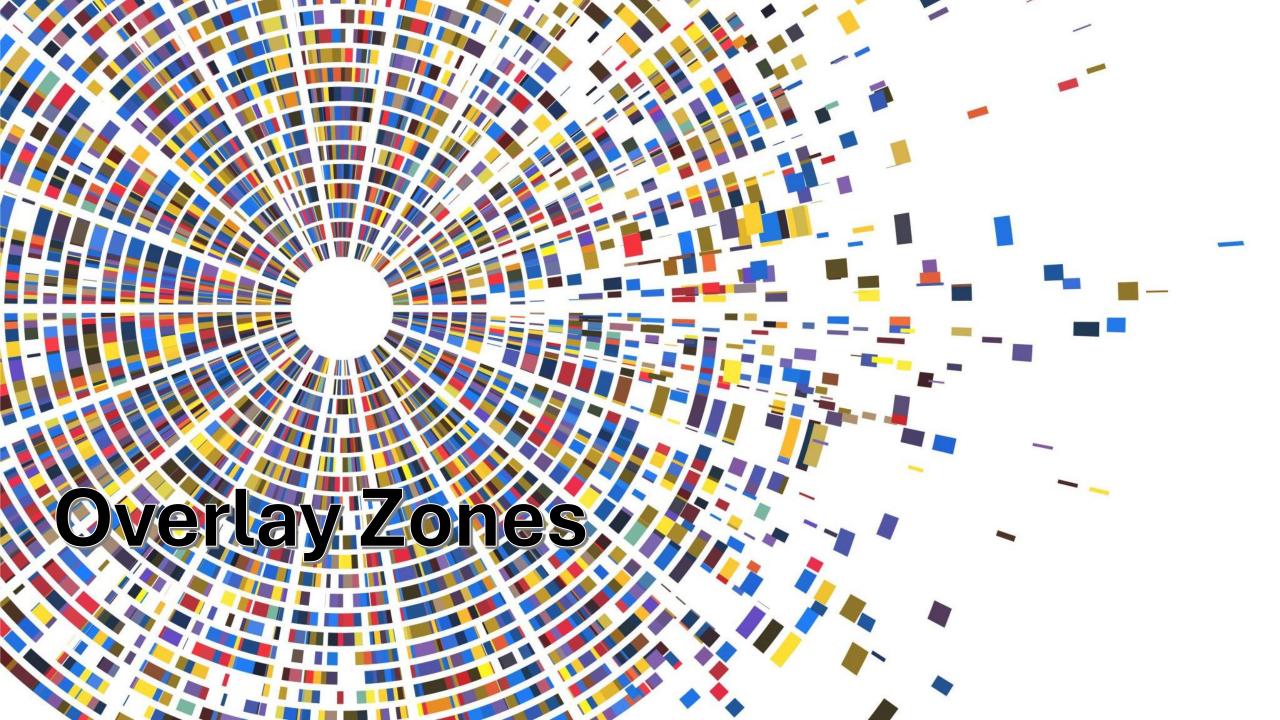
#### 2. Simultaneously Changing Zoning Regulations

- 1) Zoning Text 2) Zoning Map and 3) Special Permit/Site Plan
- Legislative and Administrative Approvals aligned into one process

#### 3. Phasing the Regulatory Changes

- 1) Zoning Text Change separated from 2) Zoning Map & 3) Special Permit/Site Plan
- Legislative and Administrative Approvals become a two step Process





## The Purpose for Overlay Zones



Overlay zones provide flexibility to address unique environmental, design, and housing issues not well aligned with traditional Euclidean zoning boundaries.



Unique Boundary Lines: Floodplains, Watersheds, Aquifers, Ridgelines



**Unique Neighborhood Design:** Village Districts, Preservation Zones, Neighborhood Transition Zones, Adaptive Reuse Zones



**Unique Development or Housing Issues:** Professional Offices, Planned Commercial Development



**Unique Traffic Issues**: Transit Oriented Development, Highway Interchanges, Highway Access Management



#### Two Types of Overlay Zones in Connecticut



**Mandatory**: Regulate new development or redevelopment impacting an affected environmental resource.

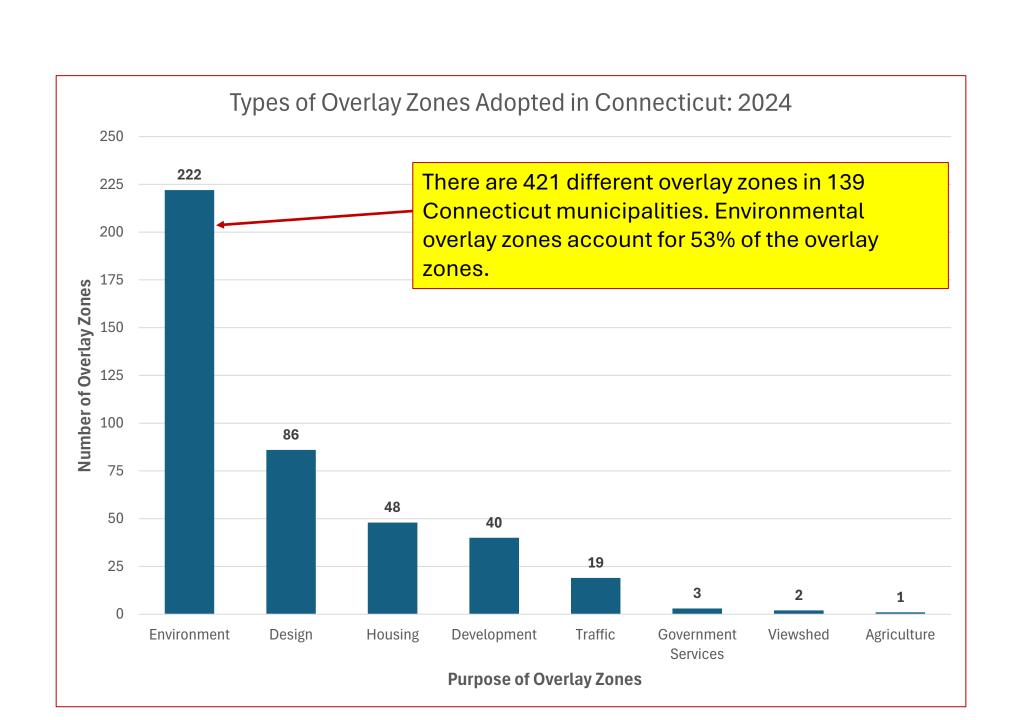
**Examples:** Watershed Protection, Special Flood Hazard Area



**Discretionary**: Establish housing incentives for development.

**Example:** Incentive Housing Overlay

Zones



#### Commonly Used Overlay Zones in Connecticut: 2024

Category	Name of Overlay	Code	Number of Zones
Environment	Flood Hazard Zones	FHZ	64
Environment	Aquifer Protection Zones	APA	55
Environment	River Protection Zones	RP	34
Design	Village District Zones	VD	32
Design	Design District Zones	DD	27
Housing	Incentive Housing Zones	IHZ	18
Environment	Coastal Zone Mgt Zones	CZM	15
Design	Historic Preservation Zones	HP	12
Environment	Watershed Protection Zones	WP	12
Development	Highway Revitalization Zones	HRZ	10
Environment	Lake District Conservation Zones	LDC	g
Development	Mixed Use Development	MUD	g
Traffic	Transit Oriented Development Zones	TOD	7
Design	Neighborhood Transition Zones	NTZ	7
Environment	Tidal Marsh Zones	TMZ	7
Development	Adaptive Reuse Zones	ARZ	7
Housing	Affordable Housing Overlay Zones	AHO	6
Environment	Ridgeline Protection Zones	RGP	5

201 of the 309
overlay zones in this top
20 list are designed
to address various
environmental issues.

# Overlay Zones: Strengths v. Weaknesses

#	Strengths	Weaknesses	
1	Zoning flexibility	Multi-layered review process	
2	Resource specific zoning	Boundary lines may not be property lines	
3	Valuable tool for environmental protection	Zoning enforcement relies on complaints	
4	Overlay zone need not be tied to base zones	Boundary lines may be poorly mapped	
5	Mapped resources increase public awareness	Lack of easy access to online zoning map	
6	Access to professional planners	Rural municipalities lack professional planners	
7	Doesn't violate the uniformity rule	Resource protection also needs public education	

#### Wide Range of Geographic Scope for Overlay Zones

#### Designated Streets, Parcel Sizes, or Access Factors

• Example: Elderly Housing, Planned Commercial

# Intra-District Overlay Zones

• **Examples:** Aquifer Protection Areas, Village Districts

# Multi-District Overlay Zones

• **Examples**: Watershed Protection, Special Flood Hazard Areas, Village Districts, Professional offices

## Authority for Overlay Zones



Public Act 79-535, An Act Concerning Coastal Zones

Authorized overlay zones for coastal zone management



Public Act 85-409 An Act Concerning Municipal Power to Regulate Planned Unit Development

Authorized the use of overlay zones as a tool for all zoning purposes



Connecticut Supreme Court Upheld Validity of Overlay Zones

Tillman v. Planning & Zoning Commission of City of Shelton (2021)





# The Purpose of Village Districts

- To protect distinctive character, landscape, and historic structures.
- Five broad authorities granted by the Village District Act:
  - 1. Alterations & Improvements
  - 2. Design & Placement of Buildings
  - 3. Maintenance of Public Views
  - 4. Design & Placement of Public Roadways
  - 5. Other Element

# Activating Village Districts

- Village district regulations are part of a town's zoning regulations
  - Activating the district follows procedural requirements of CGS Sec. 8-3.
    - A hearing must be conducted before adopting regulations
    - Approval requires a majority vote of zoning commission members
    - A two-thirds vote is required if 20% of affected property owners or all property owners within 500 feet of the affected properties file a protest by the time a hearing is held.





## Village District Standards

#### Required Design Objectives

#### 1. Building Layout & Orientation

Bldg. arrangement aligns with neighborhood

#### 2. Neighborhood Road Network

Proposed streets tied to neighborhood road network

#### 3. Open Space Patterns

Open space reinforces existing open space patterns

#### 4. Locally Distinctive Vistas

Integrates distinctive vistas and bldgs. into site design

#### 5. Compatible Landscape

Site landscape shall complement neighborhood landscape

#### 6. Exterior Lighting & Sign Themes

• Exterior lighting, signs, and accessory structures support uniform village theme

#### 7. Scale, Proportion & Massing

Scale, proportion, massing consistent with neighborhood

# What is Village District "Distinctive Character"

- 8-2 J (a) "The zoning commission of each municipality may establish village districts as part of the zoning regulations adopted under section 8-2 or under any special act. Such districts shall be located in areas of distinctive character, landscape or historic value that are specifically identified in the plan of conservation and development of the municipality."
- 8-2 J (b) "The regulations establishing village districts shall protect the distinctive character, landscape and historic structures within such districts..."

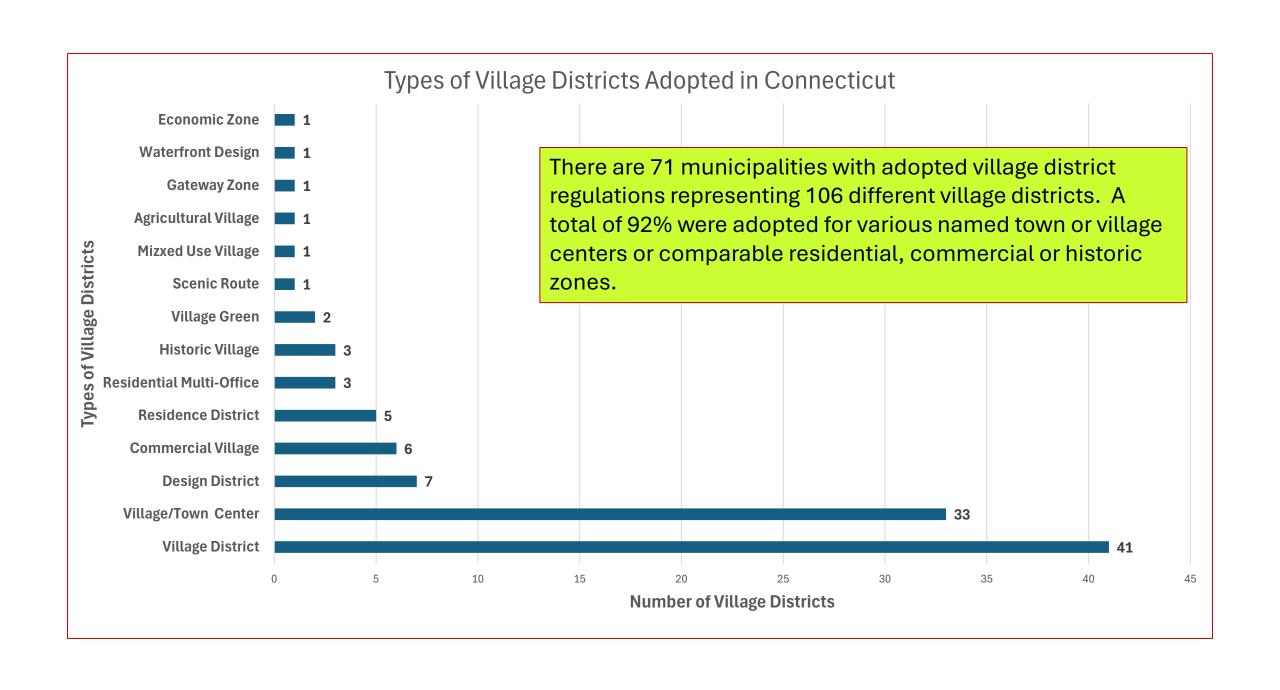
# Physical Site Characteristics Test

- 8-2(b) "Zoning regulations adopted pursuant to subsection (a) of this section shall:
  - (3) Be drafted with reasonable consideration as to the *physical site characteristics* of the district and its peculiar suitability for particular uses and with a view to encouraging the most appropriate use of land throughout a municipality;"
- 8-2 (d) "Zoning regulations adopted pursuant to subsection (a) of this section shall not:
  - (10) Be applied to deny any land use application, including for any site plan approval, special permit, special exception or other zoning approval, on the basis of (A) a district's character, unless such character is expressly articulated in such regulations by clear and explicit physical standards for site work and structures, or (B) the immutable characteristics, source of income or income level of any applicant or end user, other than age or disability whenever age-restricted or disability-restricted housing may be permitted."

# **Model Definitions**

Physical Site Characteristics: The height, number of stories and size of buildings and other structures; the percentage of the area of the lot that may be occupied; site work affecting the size of yards, courts and other open spaces; the density of population and the location and use of buildings, structures and land for trade, industry, residence or other purposes, including water-dependent uses.

Distinctive Characteristics: Building layout & orientation with respect to the neighborhood road network, open space patterns, locally distinctive vistas, capacity to support compatible landscape, and exterior lighting & sign themes including compatible scale, proportion & massing within the village district.



# Village District: Strengths v. Weaknesses

#	Strengths	Weaknesses
1	Enables design flexibility	Multi-layered review process
2	Has multiple land use applications	Boundary lines may not be same as base zone
3	Tool to protect neighborhood character	Zoning enforcement relies on complaints
4	Can be used as an overlay zone	Boundary lines may be poorly mapped
5	Requires architect/AICP planner review	Limited reservoir of architects/AICP planners
6	Access to professional planners	Rural municipalities lack professional planners
7	Doesn't violate the uniformity rule	Design principles are subjective
8	Historic commission review NOT required	Doesn't require consent of property owners

#### Wide Range of Geographic Scope for Village Districts

Designated Streets,
Parcel Sizes or Access
Factors

• Example: 8 Acre Design District

**Base District Zone** 

• **Examples:** Town Center, Village Center

Intra-District Overlay Zones

• **Example**: Residential-Multi-Office Zone

# Authority for Village Districts



Public Act 98-116, An Act Authorizing the Establishment of Village Districts

Authorized design standards including design & placement of buildings



Public Act 00-145, An Act Concerning Village District Authorized link to POCD & expanded reviewer to landscape architects & certified planners



Connecticut Supreme Court Upheld Validity of Village Districts 111 S. Main St. LLC v. Newtown Planning & Zoning Commission (2016)

# Village Districts are More than a Name

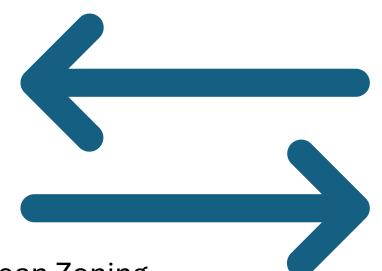
- Village District Authority Based on Seven Design standards and
- "...shall establish criteria from which a property owner and the commission may make a reasonable determination of what is permitted within such district."
- Commissions can't cherry pick standards. Must be based on Section 8-2J of CGS:
  - Secretary of Interior's Standards for Rehabilitation and Guidelines for Rehabilitating History Buildings OR
  - Distinctive characteristics of the district in the Municipal POCD

# Summary of Special Development Zones

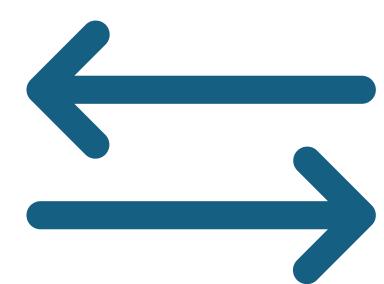
Special Development Features	Floating Zones	Planned Development Zones	Overlay Zones	Village Districts			
Typical Applications							
Requires Design Considerations	No	No	Depends	Yes			
Used for Industrial Development  Primarily Used for Environmental Protection	Yes No	Yes No	No Yes	No No			
Used for Affordable Housing	Yes	Yes	Yes	No			
Zoning Activation Procedures							
Requires Zoning Text Change	Yes	Yes	Yes	Yes			
Requires Zoning Map Change	Yes	Yes	Yes	Yes			
Replaces Underlying Zone once mapped	Yes	Yes	Depends	Depends			
Requires a 2 Step Approval Process	Yes	No	No	No			
Planning Considerations							
Requires Tethering Standards	Yes	No	No	No			
Enables Long Range Planning	Yes	Yes	Yes	Yes			
Benefits from Prior POCD Support	Yes	Yes	Yes	Yes			
Benefits from Neighborhood Compatibility	Yes	Yes	Yes	Yes			

# Special Development Zone Observations

- Zoning must adjust to changing development needs
- Special development zones more flexible than Euclidean Zoning
  - Districts can be small: "spot zoning" rarely an issue if public interest based
  - CT Supreme Court has upheld public interest-based vest pocket districts
  - Courts interpret Uniformity Rule as an intra-district not inter-district standard
- Growing use of floating zones for innovative development
- Overlay zones often used for sustainable development
  - Watershed & groundwater protection overlays are examples
- Village districts are not limited by architecture or geography



# Special Development Zone Observations



- Special Development Zones Often Inter-Breed
- An Overlay Zone can be a floating zone if it is located by rule and not mapped in advance. It can be applied when eligible properties are identified.
- A Village District can be an overlay zone when affected properties are not mapped in advance. Mapping may occur when properties are later qualified by the established rule.

### Resources

- Elizabeth Garvin, <u>Making Use of Overlay Zones</u>, Planning Commissioners Journal, Number 43, Summer 2001
- Kevin E. McCarthy, Office of Legislative Research, <u>Alternative Zoning Techniques</u>, July 28, 2006
- Kevin E. McCarthy, Office of Legislative Research, <u>Village Districts v. Historic Districts</u>, December 22, 2003
- Terry J. Tondro, Connecticut Land Use Regulation, 2nd Edition, Atlantic Law Book Co., 1992
- Dorothy Ariail, <u>Flexible Zoning Techniques</u>, American Planning Association Website, 2007
- Catholic University Law Review, <u>Zoning-Floating Zones: A Potential</u> <u>Instrument of Versatile Zoning</u>, Catholic University Law Review, Vol. 16, Issue 1, 1967
- Land Use Commissioner Trainings:
  - https://westcog.org/land-use-commissioner-trainings/